

## Press Release

### Extension of the simplified public tender offer (« *offre publique d'achat simplifiée* ») on Natixis' shares

Paris, July 1<sup>st</sup> 2021

The duration of BPCE's simplified tender offer for Natixis shares is extended for a period of six trading days until Friday 9 July 2021 included (see notice no. 221C1617 published by the AMF on 1<sup>st</sup> July 2021).

Part of Natixis' share capital (and thus of the residual free float) is held by index-tracking funds which were not able to decide to tender to the offer until BPCE had reached the 85% ownership threshold.

The extension of the offer period aims at allowing notably these index-tracking funds to make their decision taking into account the level of holding reached by BPCE to date.

As of market close on July 1<sup>st</sup>, BPCE holds 86.66% of Natixis' share capital.

BPCE's intentions remain unchanged (see notably BPCE's offer document having received from the AMF the visa no. 21-107 on 15 April 2021), in particular as regards the implementation of a squeeze-out procedure if the conditions are met at the end of the offer.

#### **DISCLAIMER**

*This press release has been prepared for information purposes only. It does not constitute an offer to buy, or the solicitation of an offer to sell any securities of Natixis, or an offer to sell, in any jurisdiction, including France. This document is not meant to be disseminated in any jurisdiction other than France, except in those jurisdictions where such dissemination is authorised by applicable laws and regulations.*

*The dissemination, publication, or distribution of this press release, as well as that of the Offer and its acceptance, may be subject to specific regulations and restrictions in certain jurisdictions. The Offer will not be addressed to those persons directly or indirectly subject to such restrictions and may not be accepted in any jurisdiction where the Offer is subject to such restrictions. Accordingly, persons who come into possession of this press release should inform themselves of and observe these local restrictions. BPCE disclaims any responsibility or liability for the violation of any such restrictions by any person.*

The information and documentation relating to the Offer are available as follows:

- BPCE's Offer Document having received from the AMF the visa no. 21-107 on 15 April 2021 and the other information relating to the legal, financial, accounting and other characteristics of BPCE can be consulted on the websites of the AMF (<http://www.amf-france.org>) and BPCE ([www.groupebpce.com](http://www.groupebpce.com))
- Natixis' Reply Document having received from the AMF the visa no. 21-108 on 15 April 2021 and the other information relating to the legal, financial, accounting and other characteristics of Natixis can be consulted on the websites of the AMF ([www.amf-france.org](http://www.amf-france.org)) and Natixis ([www.natixis.com](http://www.natixis.com))

### About Groupe BPCE

Groupe BPCE, with its business model as a universal cooperative bank represented by 9 million cooperative shareholders, is currently the 2nd-largest banking group in France. With its 100,000 employees, it serves a total of 36 million customers – individuals, professionals, corporates, investors, and local government bodies – around the world. It operates in the retail banking and insurance sectors in France via its two major Banque Populaire and Caisse d'Epargne banking networks, along with Banque Palatine. With Natixis, it also runs global business lines specializing in Asset & Wealth management, Corporate & Investment Banking, Insurance and Payments. Through this structure, it is able to offer its customers a comprehensive, diversified range of products and services: solutions in savings, investment, cash management, financing, and insurance. The Group's financial strength is recognized by four financial rating agencies: The Group's financial strength is recognized by four financial rating agencies: Moody's (A1, stable outlook), Standard & Poor's (A, stable outlook), Fitch (A+, negative outlook) and R&I (A+, stable outlook).

### About Natixis

Natixis is a French multinational financial services firm specialized in asset & wealth management, corporate & investment banking, insurance and payments. A subsidiary of Groupe BPCE, the second-largest banking group in France through its two retail banking networks, Banque Populaire and Caisse d'Epargne, Natixis counts over 16,000 employees across 36 countries. Its clients include corporations, financial institutions, sovereign and supranational organizations, as well as the customers of Groupe BPCE's networks. Listed on the Paris stock exchange, Natixis has a solid financial base with a CET1 capital under Basel 3<sup>(1)</sup> of €12.3 billion, a Basel 3 CET1 Ratio<sup>(1)</sup> of 11.6% and quality long-term ratings (Standard & Poor's: A / Moody's: A1 / Fitch Ratings: A+).

<sup>(1)</sup> Based on CRR-CRD4 rules as reported on June 26, 2013, including the Danish compromise - without phase-in Figures as at 31 March 2021

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